43rd J.P. Morgan Healthcare Conference

Prof. Ugur Sahin, M.D. CEO & Co-founder

14 January 2025 9:00 – 9:40 AM PST



This Slide Presentation Includes Forward-Looking Statements

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A glossary of defined terms can be found at the end of the presentation.





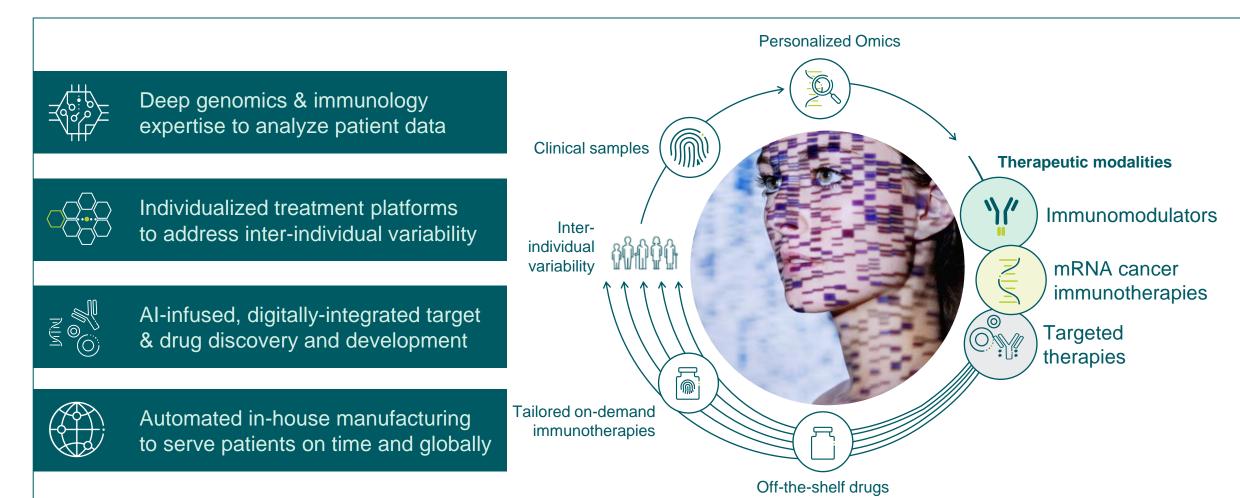
2024 Accomplishments Position Us for Success in 2025

Oncology Portfolio	Advanced oncology portfolio into late stage with 15 ongoing Phase 2 and Phase 3 trials	
BNT327/PM8002 ¹	Presented multiple datasets for BNT327¹ and announced pivotal trials targeting unmet needs in SCLC, TNBC, and NSCLC	
Corporate Development	Strengthened position by planned Biotheus acquisition ² : Securing global control of BNT327 ¹ and expanded pipeline and in-house immunotherapy capabilities	
COVID-19 ³ and Infectious Disease Vaccines	Maintained leading COVID-19³ market share globally (>50%) underscoring competitive strength and progressed early-stage infectious disease pipeline	BIONTECH
Cash Balance ⁴	Strengthened balance sheet through strong financial performance , reinforcing long-term growth potential: ~€ 17.4 bn total cash and cash equivalents plus security investments ⁴	

^{1.} BNT327/PM8002 partnered with Biotheus. In this presentation, BNT327/PM8002 will further be referred to as "BNT327"; 2. Expected to close in Q1 2025, subject to satisfaction of customary closing conditions, including regulatory approvals; 3. Partnered with Pfizer; 4. Preliminary, unaudited figure; consists of cash, cash equivalents and security investments, as of December 31, 2024.



We Have Unique Capabilities to Build Tomorrow's Personalized Precision Medicines





Our Leading Scientific Capabilities are Fueled by AI to Pioneer Personalized Immunotherapies

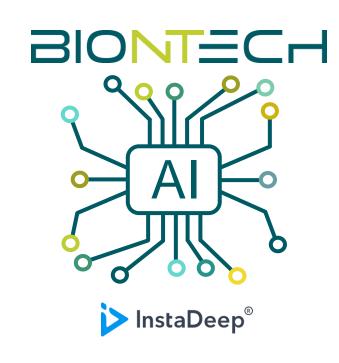
Personalized immunotherapy

iNeST¹: **Personalized immunotherapy platform** utilizing
Al to create therapies unique to
each patients' tumor

- > 4 ongoing trials
- > >450 patients treated²
- ➤ **18,000** neoantigens selected²

Computational extension of immunotherapy target space³

Semi-automated manufacturing capabilities for iNeST¹



Al empowered bio-engineering

Development of novel **DeepChain** platform combining cutting-edge Al and bio-engineering

Optimization of mRNA design & structure

Automated dry-wet lab to enhance discovery capabilities

In-house supercomputing cluster is among worldwide top 100⁴



^{1.} Partnered with Genentech, a member of the Roche Group. 2. From trials BNT122-01, GO39733, GO40558 and ML41081; 3. Castle et al. 2011 Cancer Res; 4. "Top 500, The List", June 2023.

We are Uniquely Positioned to Combine Approaches to Transform Cancer Care

Immunomodulators Novel checkpoint inhibitors cytokines, immune agonists Synergy Synergy Space for curative approaches **Targeted** mRNA cancer therapies immunotherapies Synergy ADCs, CAR-T, Ribomabs

Immunomodulators

- Focus on the critical IO pathways
- Targeting different complementary pathways in cancer immunity cycle may promote a durable anti-tumor effect

mRNA cancer immunotherapies

- Eliminate polyclonal residual disease with multi-antigen and individualized approaches
- Polyspecific activity by targeting multiple antigens at once
- Establish long-lasting immunological memory to prevent relapses

BIONTECH

Targeted therapies

Precise and potent modalities for

fast onset tumor reduction

cancer vaccines

partners

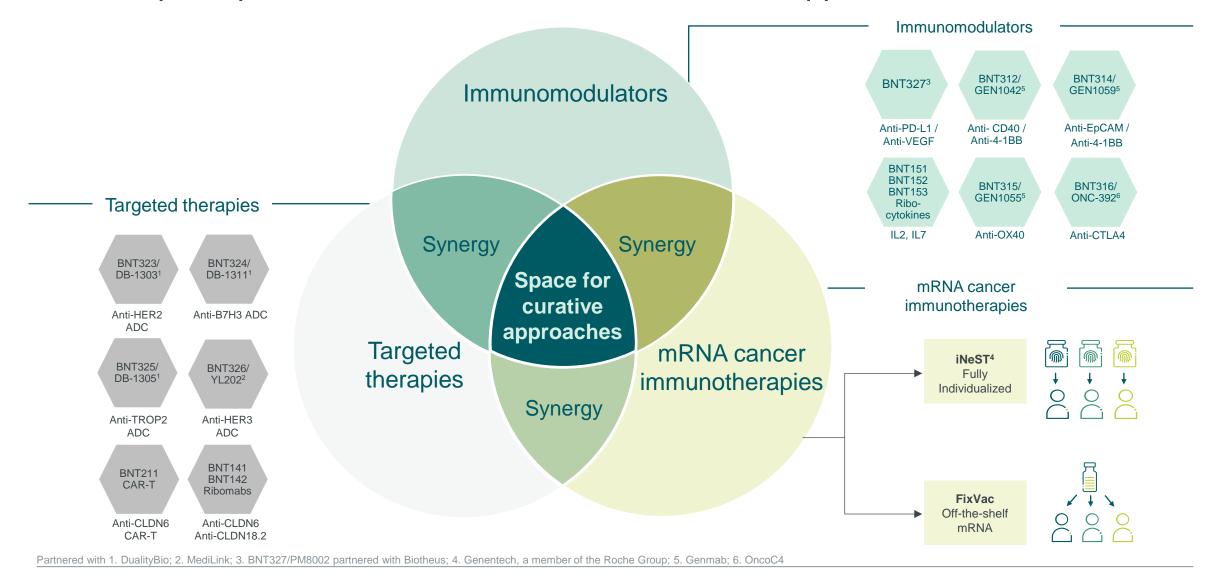
ADC as potential "augmenters"

Focus on HER2, HER3, TROP2,

B7H3 ADCs as combination

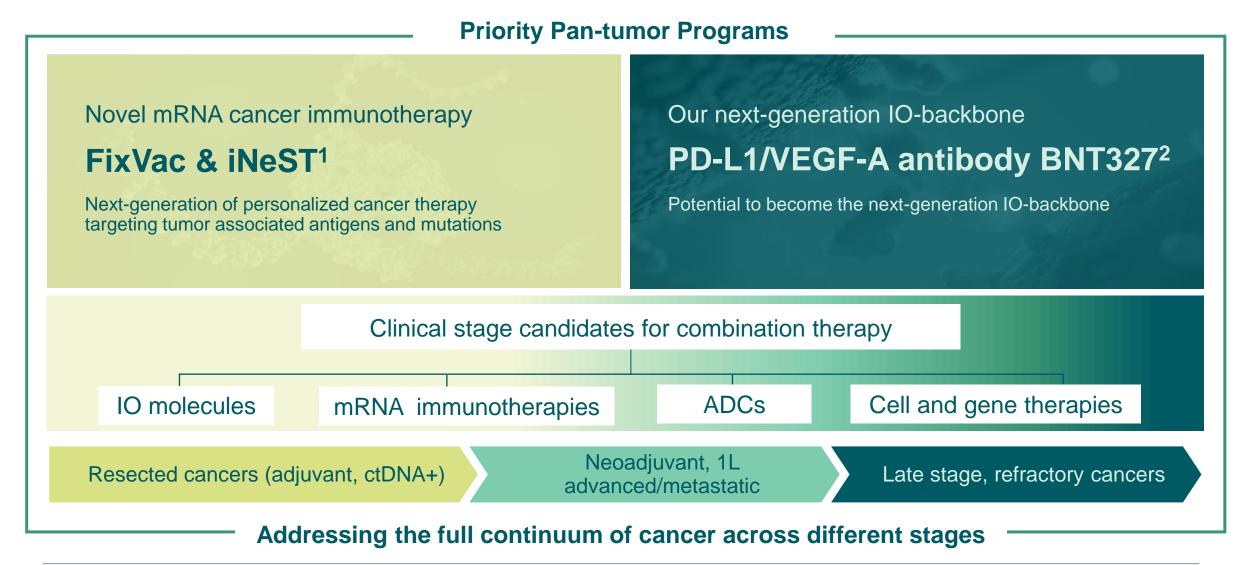
of immunomodulators and mRNA

Our Unique Pipeline Has the Potential for a Curative Approach to Cancer





Our Priorities are Novel mRNA Cancer Immunotherapy and Next-Generation IO-Backbone



^{1.} Partnered with Genentech, a member of the Roche Group; 2. BNT327/PM8002 partnered with Biotheus.



BNT327 as Potential Next-Generation IO-Backbone

Priority Pan-tumor Programs Our next-generation IO-backbone Novel mRNA cancer immunotherapy PD-L1/VEGF-A antibody BNT327² FixVac & iNeST¹ Next-generation of personalized cancer therapy Potential to become the next-generation IO-backbone targeting tumor associated antigens and mutations Clinical stage candidates for combination therapy IO molecules **ADCs** Cell and gene therapies mRNA immunotherapies Neoadjuvant, 1L Resected cancers (adjuvant, ctDNA+) Late stage, refractory cancers advanced/metastatic Addressing the full continuum of cancer across different stages



^{1.} Partnered with Genentech, a member of the Roche Group; 2. BNT327/PM8002 partnered with Biotheus.

BNT327¹: Data from 750 Patients Across Multiple Indications Highlight the Potential to Establish a New Standard of Care

>750 patients enrolled	Clinical activity across indications
10+ indications studied ²	Including SCLC, NSCLC, TNBC, HCC, MPM and others
20 clinical trials ongoing or planned	Including studies in 1L or 2L with SoC CTx and novel combinations
global potentially registrational trials	Focus on 1L TNBC, SCLC, and NSCLC





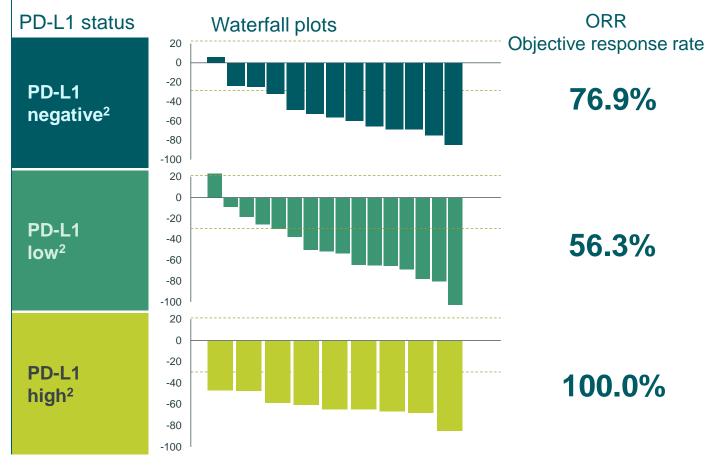
Differentiation of BNT327¹ by Binding to PD-L1 Allows Targeting to Tumor Site

	Cooperative effect linking PD-L1 and VEGF binding	Blocking of PD-L1 signaling	Neutralization of VEGF	TME Targeting by anti-PD-L1	BNT327 ¹ Dual targeting of TME VEGF targeted PD-L1 inhibition
BNT327 ¹ PD-L1/VEGF	YES	YES	YES	YES	Anti-VEGF
PD-1/VEGF bispecifics	YES	YES	YES	NO	Anti-PD-L1 PD-L1 targeted VEGF neutralization

^{1.} BNT327/PM8002 partnered with Biotheus; TME: Tumor Microenvironment

BNT327¹ May Drive Clinical Benefit Irrespective of PD-L1 Status

BNT327¹ + chemo in 1L TNBC, Y. Meng et al. Presented at ESMO 2024. Presentation 384MO



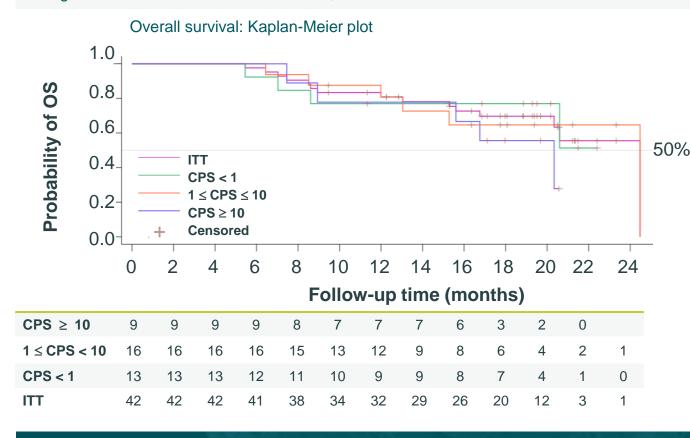
BNT327¹ has the potential to become a backbone
IO therapy for significant patient populations currently not addressed by existing IO therapies

1.BNT327/PM8002 partnered with Biotheus; 2. PD-L1 status in TNBC: negative= CPS<1; low= 1≤CPS<10; high= CPS≥10

In 1L TNBC BNT327¹ with CTx Shows Encouraging Efficacy Irrespective of PD-L1 Status

Phase 1b/2 Study (NCT05918133): Interim overall survival (BNT327¹ + Nab-Paclitaxel):

Jiong Wu et al. Presented at SABCS 2024; Abstract number: SESS-3600 Poster number: PS3-08

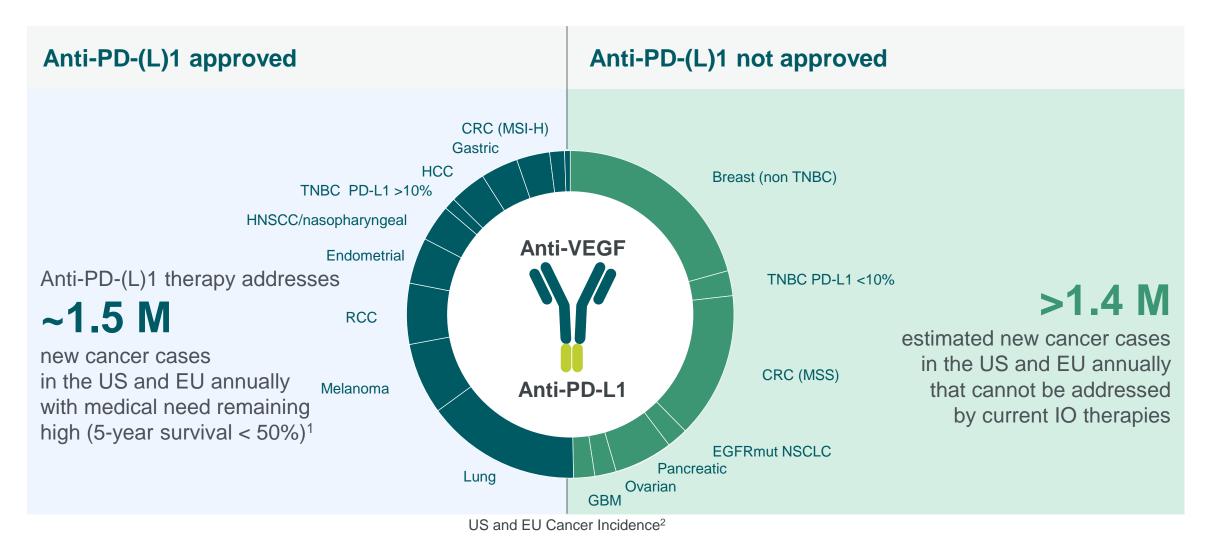


Variable	ITT ²	PD-L1 CPS<1	PD-L1 1≤CPS<10	PD-L1 CPS≥10
Population (n)	42	13	16	9
ORR %	73.8	76.9	56.3	100.0
DCR %	95.2	100.0	93.8	100.0
mPFS (mo)	13.5	18.1	14.0	10.8
12-mo OS rate %	80.8	76.9	80.8	77.8
15-mo OS rate %	78.1	76.9	72.7	77.8
18-mo OS rate %	69.7	76.9	64.6	55.6

BNT327¹ 18-mo OS rate of 69.7%. mOS not yet mature in ITT population.

1. BNT327/PM8002 partnered with Biotheus; 2. PD-L1 testing was not done in 4 patients (not shown): ORR: 75.0% and mPFS 14.0 months.

Broad Combination Strategy Across Indications Aiming to Establish Next-Generation IO-Backbone



^{1.} NCI SEER https://training.seer.cancer.gov/index.html. 2.US incidence source: NIH and American Cancer Society data EU incidence source: European Cancer Information System

Accelerating Our Global Clinical Development Program for BNT3271

Explore potential of BNT327¹ in three waves of focused development

1 Establish

Ongoing

- Phase 2 in TNBC
- Phase 2 in SCLC
- Phase 2/3 in NSCLC
- Phase 3 in SCLC

Planned

Phase 3 in TNBC for 2025

2 Combine

Ongoing

 Phase 1/2 with BNT325/DB-1305² (TROP2) in solid tumors

Planned

- Phase 1/2 with BNT323/DB-1303² (HER2)
- Phase 1/2 with BNT324/DB-1311²(B7H3)
- Phase 1/2 with BNT326/YL202³ (HER3)
- Additional combinations in 2025 and beyond

3 Broaden

Current portfolio of 20+ clinical stage oncology assets in-house

- Combine with IO bispecifics
- Combine with cell therapies
- Combine with novel ADCs

$BNT327^1 + novel$:

Broaden to further indications

BNT327¹ **+ ADC**: Explore expansion to novel combinations with ADCs in high unmet need indications

BNT327¹ + chemo: Establish in combination with CTx in potential Fast-to-Market indications



^{1.} BNT327/PM8002 partnered with Biotheus; Partnered with: 2. DualityBio; 3. MediLink

BNT327¹: Data Readouts Expected in 2025

Indication	Target Population	Regimen	Phase	Region
SCLC	1L or 2L	+ chemo	2	Global
TNBC	1L or 2L	+ chemo	2	Global
Multiple solid tumors	Multiple lines	+ BNT325/DB-1305 ²	1/2	Global
SCLC	1L	+ chemo	2	China
SCLC	2L	+ chemo	2	China
МРМ	1L	+ chemo	2	China

^{1.} BNT327/PM8002 partnered with Biotheus; 2. Partnered with DualityBio.

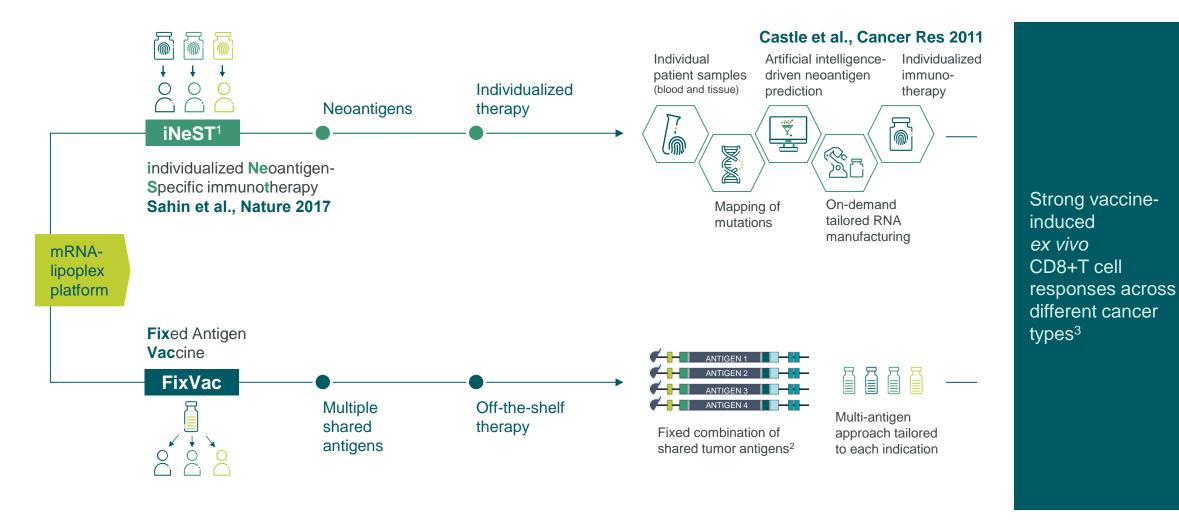
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Priority Pan-tumor Programs Novel mRNA cancer immunotherapy Our next-generation IO-backbone PD-L1/VEGF-A antibody BNT327² FixVac & iNeST¹ Next-generation of personalized cancer therapy Potential to become the next-generation IO-backbone targeting tumor associated antigens and mutations Clinical stage candidates for combination therapy IO molecules **ADCs** Cell and gene therapies mRNA immunotherapies Neoadjuvant, 1L Resected cancers (adjuvant, ctDNA+) Late stage, refractory cancers advanced/metastatic Addressing the full continuum of cancer across different stages



^{1.} Partnered with Genentech, a member of the Roche Group; 2. BNT327/PM8002 partnered with Biotheus.

Leveraging Our Leadership in mRNA to Fully Exploit Cancer Immunotherapy Target Space with Two Approaches



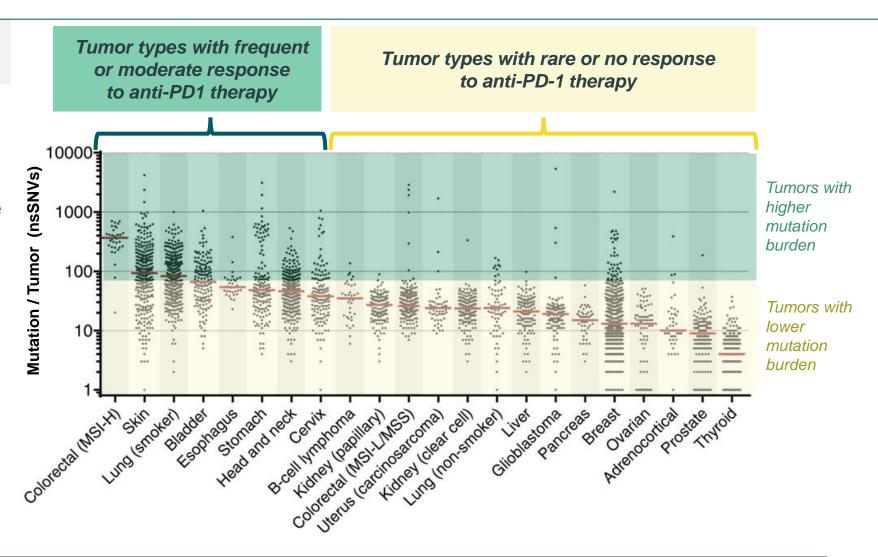
^{1.} Partnered with Genentech, a member of the Roche Group. 2. Antigens vary across programs; 3. T cell responses analyzed by ex vivo multimer staining analysis in blood.

T Cell Neoantigen Recognition is Critical for Effective Anti-PD-1 Therapy

Mechanism of anti-PD-1 immunotherapy

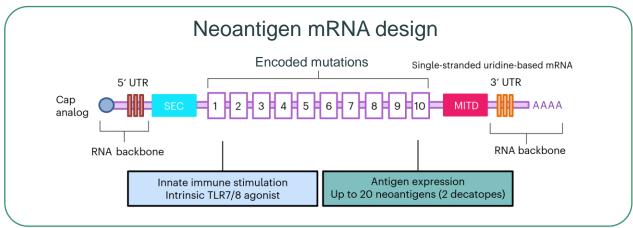
Anti-PD1 therapy is most effective in an environment where T cells are already primed and able to recognize tumor-specific neoantigens

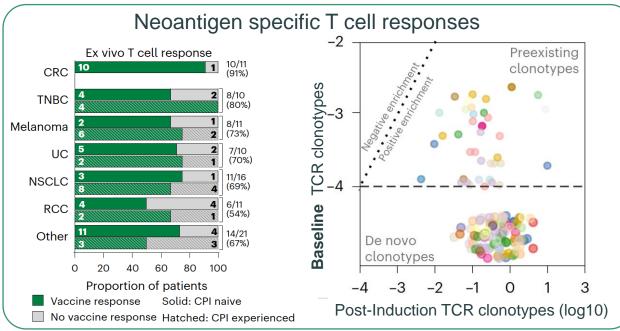
Only 1-2% of mutations trigger spontaneous neoantigen-specific immune responses, making anti-PD-1 less effective in tumors with lower mutation burden



Vormehr et al., Curr Opin Immunol 2016

Autogene Cevumeran¹ Induces Neoantigen Specific T cells in a Broad Range of Cancers





First-in-human study (NCT03289962) in advanced and metastatic solid tumors

Autogene cevumeran¹ monotherapy (n=30) Combination with atezolizumab (n=183)

- Well tolerated safety profile
- Strong neoantigen responses across broad spectrum of cancers
- Poly-epitopic, long-lasting neoantigen specific responses (CD4+, CD8+) in 71% of patients
- Expansion of pre-existing neoantigen
 T cells as well as induction of de novo
 T cell responses
- Immune therapy-Induced T cells were found in biopsies of post-treatment tumor lesions

Lopez et al. Autogene cevumuran with or without atezolizumab in advanced solid tumors, a phase1 trial. **Nature Medicine**, **2025**

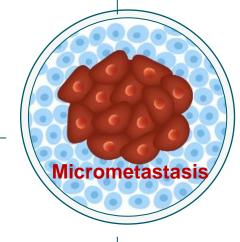
^{1.} Partnered with Genentech, a member of the Roche Group

Evaluating Autogene Cevumeran¹ in the Adjuvant Treatment Setting for Cancers of High Unmet Need

Rationale for adjuvant setting

Low tumor mass with residual cancer cells

Resistance mechanisms, clonal heterogeneity and immune suppression not fully established



Healthier immune system and uncompromised T-cell function

Unmet medical need

Colorectal Cancer

11 months median DFS in ctDNA+ CRC post adjuvant chemotherapy²

Reinacher-Schick et al., ASCO 2024

Randomized Phase 2 trial ongoing
Data update expected in
late 2025 / early 2026

Pancreatic Ductal Adenocarcinoma

69–75% relapse rate within 5 years after adjuvant therapy^{3,4}

Phase 1 trial completed and published

Randomized Phase 2 trial ongoing

Muscle-Invasive Urothelial Cancer (MIUC)

40% of patients relapse within 2 years after adjuvant nivolumab⁵

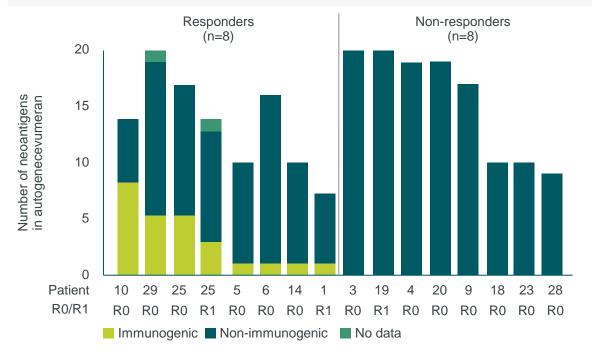
FPI in Dec 2024
Phase 2 study ongoing

^{1.} Partnered with Genentech, a member of the Roche Group; 2. Nakamura et al., Nature Medicine, 2024; 3. Jones et al., JAMA Surgery 2019; 4. Conroy et al., JAMA Oncology 2022; 5. Bajorin et al., 2021 NEJM.

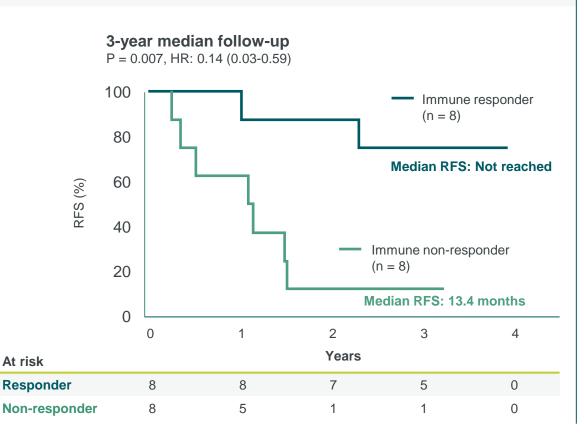


Response to Autogene Cevumeran¹ Correlates with Delayed PDAC Recurrence

Phase 1, investigator-initiated trial in resectable PDAC: 3-year follow-up data Balachandran et al., AACR 2024. #CT025 & Rojas et al., Nature 2023



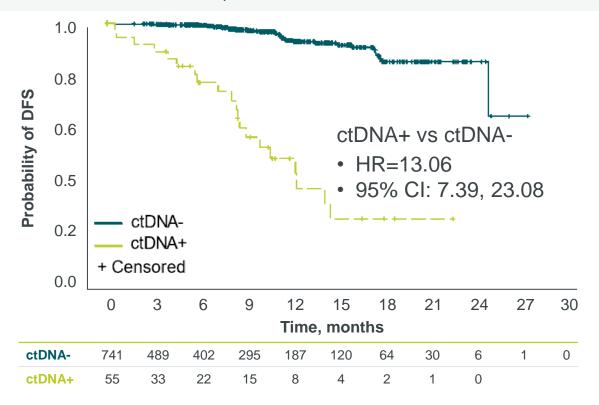
Half of all patients mounted neoantigen-specific *de novo* T cell responses against at least one vaccine neoantigen



^{1.} Partnered with Genentech, a member of the Roche Group.

CRC Patients with Post-Surgery ctDNA Positivity Have Significantly Shorter DFS

DFS in patients who were ctDNA+ vs ctDNA- post surgery¹ Reinacker-Schick. et al., ASCO 2024. Abstract #3526.



BNT000-001: A multi-site epidemiological study of ctDNA status in Stage II/III CRC patients after resection and prior to adjuvant chemotherapy (NCT04813627)

Data cut-off March 15, 2024

Post-surgery ctDNA status
can identify patients at
high risk of disease
recurrence (HR=13.06)

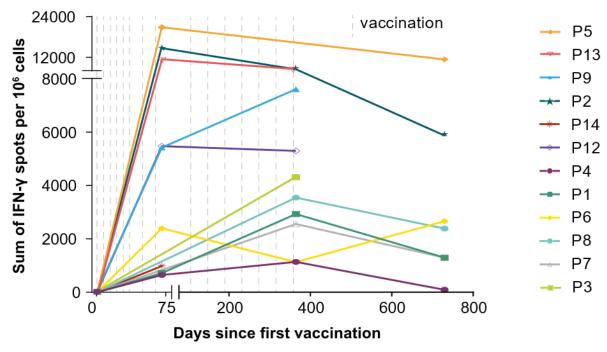


^{1.} Patients who transferred to BNT122-01 (n=56) were excluded from this analysis.

Vaccine-Induced T Cells are Long-Lived, Still Detected 1 Year After Last Vaccination with Autogene Cevumeran¹ in CRC Patients

Kinetics and persistence of T cell responses to immunotherapy-encoded neoantigens Elez et. al., Biomarker sub-study results of Phase 2 trial (NCT04486378), ESMO-GI 2024.

Kinetics and durability of ex vivo T cell responses in individual patients (n=12)



Data cut-off March 15, 2024

Autogene cevumeran¹ induced T cell responses in all patients

Responses are polyepitopic; median of 3 vaccine-encoded neoantigens

Almost all responses were detectable after 8 vaccinations

All 12 patients included in the immunogenicity analysis were disease-free at data cut-off

^{1.} Partnered with Genentech, a member of the Roche Group.

Ongoing Randomized Phase 2 Trial Evaluating Autogene Cevumeran in ctDNA+ CRC Patients

BNT122-01: Phase 2 multi-site, open-label, randomized, controlled trial (NCT04486378) vs. watchful waiting in adjuvant colorectal cancer

Key inclusion criteria

- Patients with surgically-resected Stage II (high-risk) or Stage III CRC
- Post surgery ctDNA+

Adjuvant SoC
chemotherapy for
12–24 weeks



Key endpoints

DFS; Efficacy: RFS, TTR, TTF, OS; Change in ctDNA status

First data expected in late 2025 / early 2026



^{1.} Partnered with Genentech, a member of the Roche Group

Multiple Clinical Trials Demonstrate Execution Across iNeST and FixVac Portfolios

Individualized immunotherapy: iNeST					FixVac		
Autogene cevumeran (BNT122/RO7198457) ¹					BNT111 ²	BNT113	BNT116
	Adjuvant		1L	R/R	R/R	1L	Multiple settings
MIUC Phase 2	CRC Phase 2	PDAC Phase 2	Melanoma Phase 2	Solid tumors Phase 1	Melanoma Phase 2	HPV16+ HNSCC Phase 2	NSCLC Phase 1 & 2
+ Nivolumab	Monotherapy	+ Atezolizumab + mFOLFIRINOX	+ Pembrolizumab	+ Atezolizumab	+ Cemiplimab	+ Pembrolizumab	Monotherapy, + Cemiplimab or CTx or aCTLA4
Recruitment ongoing	Recruitment ongoing Data presented from epi sub-study at ASCO 2024 and from biomarker sub-study at ESMO-GI 2024.	Recruitment ongoing Data presented from investigator-initiated Ph 1 trial at ASCO 2022 & AACR 2024 and published (Rojas et al., Nature 2023).	Enrollment completed Ph 1 data on prototype vaccine published (Sahin et al., Nature 2017). Analysis of Ph 2 PFS as primary endpoint will be based on events and defined when reporting results.	Enrollment completed Data presented at AACR 2020. Data published (Lopez et al., Nature Medicine 2025)	Enrollment completed Positive topline data announced July 2024 Data presented from Ph 1 at multiple conferences incl. SITC 2021 and published (Sahin et al., Nature 2020).	Recruitment ongoing Ph 2 data presented at multiple conferences incl. ESMO-IO 2022 Data from safety run-in of Ph 2 trial and Ph 1/2 IIT presented at ESMO 2024.	Recruitment ongoing in Ph 2 in 1L NSCLC ² Ph 1 trial ongoing. Data presented at SITC 2023, AACR 2024, and SITC 2024.









BIONTECH



Data expected in 2025 or 2026

Our Priorities for 2025

mRNA Cancer Immunotherapy

- Expect multiple randomizedPhase 2 data readouts
- » Execute 7 ongoing Phase 2 trials and first novel combination trials

COVID-19 Vaccine¹ & ID

- » Maintain global COVID-19 vaccine¹ market leadership
- » Advance next-gen and combination offerings
- » Multiple updates expected on ID pipeline



BNT327²

- » Advance 3 global registrationenabling trials in potential fast-to-market indications
- » Generate first BNT327²+ ADC combination data sets

Commercial Readiness in Oncology

- » Advance BNT323/DB-1303³ towards BLA submission
- » Build targeted AI-enabled commercialization team in key markets



^{1.} Partnered with Pfizer; 2. BNT327/PM8002 partnered with Biotheus; 3. Partnered with DualityBio.

Advancing Our Vision for Oncology: A Once In a Generation Opportunity to Transform Medicine for Cancer Patients

2025

Execute on late-stage trials for BNT327¹ and our mRNA cancer immunotherapy portfolio

Continuation of our novel combination strategy

2026-2029

Prepare and execute launches of multiple oncology products across the world

2030

A diversified multiproduct global immunotherapy powerhouse

Turning Science into Survival



Thank you



Expected Potential Value Creating Milestones and Trials

2025+

BNT3271

1L SCLC Phase 2 data

BNT3271

2L SCLC Phase 1/2 data

BNT327¹

1L ES-SCLC and 2L SCLC Phase 2 DO data

BNT3271

1L and 2L TNBC Phase 2 DO data BNT327¹ + BNT325 / DB-1305²

Multiple solid tumors
Phase 1 data

BNT323 / DB-1303²

2L+ HER2 EC Phase 2 data

Autogene cevumeran (BNT122 / RO7198457)³

ctDNA+ adj. CRC Phase 2 topline data

BNT1114

2L+ melanoma Phase 2 data

BNT116⁴ + cemiplimab

PD-L1 > 1% NSCLC Phase 1 data

BNT323 / DB-1303²

2L+ HER2 EC Regulatory submission

Data update
Regulatory event

Catalyst-rich period for later-stage pipeline to support company goal to achieve a diversified, cashflow-generating multi-product oncology portfolio by 2030

Partnered with: 1. Biotheus; 2. DualityBio; 3. Genentech, a member of Roche Group; 4. In collaboration with Regeneron.



Glossary

n L	nth line	HPV	Human papilloma virus	PDAC	Pancreatic ductal adenocarcinoma
AACR	American Association for Cancer Research	HR	Hazard ratio / hormone receptor	PD-(L)1	Programmed cell death protein (ligand) 1
ADC	Antibody-drug conjugate	ID	Infectious disease	PFS	Progression-free survival
Al	Artificial intelligence	IFN	Interferon	QxW	Every x week(s)
ASCO	American Society of Clinical Oncology	IIT	Investigator initiated trial	RCC	Renal cell carcinoma
BLA	Biologics License Applications	IL-x	Interleukin x	RFS	Recurrence-free survival
CAR-T	Chimeric antigen receptor T cell	iNeST	Individualized NeoAntigen-Specific Therapy	R/R	Relapsed/refractory
CD-x	Cluster of differentiation	IO	Immuno-oncology	SABCS	San Antonio Breast Cancer Symposium
CLDN6	Claudin 6	ITT	Intention to treat	(ES)SCLC	(Extensive stage) small cell lung cancer
CPS	Combined positive score	MITD	Microtubule interacting and trafficking domain	SEC	Selenocysteinyl-tRNA
CPI	Checkpoint inhibitor	MIUC	Muscle-invasive urothelial carcinoma	SITC	Society of Immunotherapy of Cancer
CRC	Colorectal cancer	m	Median	SoC	Standard of care
ctDNA	Circulating tumor DNA	mo	Months	TCR	T-cell receptor
CTx	Chemotherapy	MPM	Malignant pleural mesothelioma	TLR7/8	Toll-like receptor 7/8
DCR	Disease control rate	mRNA	Messenger ribonucleic acid	TME	Tumor microenvironment
DFS	Disease-free survival	MSI-H(L)	High(low)-frequence microsatellite instability	TNBC	Triple-negative breast cancer
DO	Dose optimization	MSS	Microsatellite stability	TROP2	Trophoblast cell-surface antigen 2
EC	Endometrial cancer	NCT	National clinical trial	TTF	Time to treatment failure
EpCAM	Epithelial cell adhesion molecule	NIH	National Institutes of Health	TTR	Time to response
ESMO	European Society for Medical Oncology	NSCLC	Non-small cell lung cancer	UC	Urothelial cancer
GI	Gastrointestinal	nsSNV	Nonsynonymous somatic variants	UTR	Untranslated region
HCC	Hepatocellular carcinoma	ORR	Objective response rate	VEGF(R)	Vascular endothelial growth factor (receptor)
HER2 (or 3)	Human epidermal growth factor receptor 2 (or 3)	OS	Overall survival		
HNSCC	Head and neck squamous cell carcinoma	OX40	CD134		

